

Family Enterprise

Do You Have a Multi-Disciplinary Team Organized for Your Family Enterprise?

OVERVIEW

At Financial Confidence we believe in supporting the financial, personal, business and family needs of our clients. Our virtual project team provides the expertise to assist our clients to enjoy life and run successful businesses. Our Virtual Project Team is made up of highly seasoned experts in their respective fields and involves commitment among professionals who work together to achieve a common goal for clients.

BENEFITS

We provide a collaborative approach that involves all of the business family's trusted advisors, including accountants, lawyers and other professionals to help solve the following:

- Financial planning and wealth management
- Business succession planning
- Business continuity
- Retirement planning
- Tax and estate planning

Multi-Professional Team

Financial Confidence Advisors has relationships with over 20 specialized accounting and law firms, as well as other professionals to support your special circumstances, needs and choice.



Multi-Professional Team

Advisor for Family Enterprises

For over 30 years, Keith Brown has worked with hundreds of private corporations, self-employed individuals and family enterprises to help them prepare for their futures and ensure business continuity. Keith Brown has fine-tuned a process that enables clients for the unique challenges faced by business owners. Securing the future of you, your family, your employees and your partners is our highest priority.

Call Us to Learn More About Family Enterprises

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CONFIDENCE IS POWER

Structured Transitions for Business and Wealth

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